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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**NWD (MTN) LIMITED**

(incorporated in the British Virgin Islands with limited liability)

(as Issuer)



(incorporated in Hong Kong with limited liability)

(Stock code: 00017)

(as Guarantor)

**U.S.\$200,000,000 3.75 per cent. Guaranteed Sustainability-Linked Notes due 2031**

**(Stock Code: 40534)**

**(the “Notes”)**

**under the Issuer’s U.S.\$6,000,000,000 Medium Term Note Programme**

***Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers and Structuring Agents***

**J.P. Morgan**

**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 4 December 2019 as amended and supplemented by the supplemental offering circular dated 7 January 2021 and the Pricing Supplement dated 7 January 2021. The listing of the Notes is expected to become effective on 15 January 2021.

Hong Kong, 14 January 2021

*As at the date of this announcement, the directors of NWD (MTN) Limited are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Wong Man-Hoi; Mr. Lam Jim; and Mr. Yam Yuen-Tung.*

*As the date of this announcement, (a) the executive directors of New World Development Company Limited (“NWD”) are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Cheng Chi-Heng; Ms. Cheng Chi-Man, Sonia; Mr. Sitt Nam-Hoi; Ms. Huang Shaomei, Echo; and Ms. Chiu Wai-Han, Jenny; (b) the non-executive directors of NWD are Mr. Doo Wai-Hoi, William; and Mr. Cheng Kar-Shing, Peter; and (c) the independent non-executive directors of NWD are Mr. Yeung Ping-Leung, Howard; Mr. Ho Hau-Hay, Hamilton; Mr. Lee Luen-Wai, John; Mr. Liang Cheung-Biu, Thomas; and Mr. Ip Yuk-Keung, Albert.*